

303 ACADEMY STREET
CAMBRIDGE, MD 21613-1865

101 BAY STREET
EASTON, MD 21601-2718

11350 RANDOM HILLS ROAD
FAIRFAX, VA 22030-7429

LAW OFFICES
MILES & STOCKBRIDGE

A PROFESSIONAL CORPORATION

10 LIGHT STREET
BALTIMORE, MARYLAND 21202-1487

TELEPHONE 410-727-6464
FAX 410-385-3700

30 WEST PATRICK STREET
FREDERICK, MD 21701-6903

22 WEST JEFFERSON STREET
ROCKVILLE, MD 20850-4286

600 WASHINGTON AVENUE
TOWSON, MD 21204-3965

1450 G STREET, N.W.
WASHINGTON, D.C. 20005-2001

April 8, 1996

JOHN A. STALFORT
410-385-3424

via FEDERAL EXPRESS

Surface Transportation Board
12th and Constitution Avenue, N.W.
Washington, D.C. 20423
Attention: Mrs. Janice Fort

Re: Our File No.: 258-1617

Dear Mrs. Fort:

Enclosed for recordation as a secondary document pursuant to the provisions of 49 U.S.C. §11303(a) are one original and one notarized copy of the following document:

Termination and Release of Security Interest dated as of March 22, 1996 by Central Bank & Trust Co. (300 West Vine Street, Lexington, Kentucky 40507) which security interest was granted pursuant to that certain Amendment to Security Agreement dated August 15, 1995 between R. J. Corman Railroad Company/Memphis Line (One Jay Station, Nicholasville, Kentucky 40356) and Central Bank & Trust Co. (300 West Vine Street, Lexington, Kentucky 40507) which was recorded with the Interstate Commerce Commission on August 17, 1995 under Recordation No. 18961-B.

Also enclosed is a check in the amount of \$21.00 to cover the costs of recordation.

Once this document has been recorded, please return the same to: John A. Stalfort, Esquire, Miles & Stockbridge, A Professional Corporation, 10 Light Street, 8th Floor, Baltimore, Maryland 21202.

Thank you for your prompt attention to this matter. If you have any questions, please call me at (410) 385-3425.

Sincerely,

Michele E. Sperato
Michele E. Sperato,
Secretary to John A. Stalfort

Enclosures

SURFACE TRANSPORTATION BOARD
WASHINGTON, D.C. 20423-0001

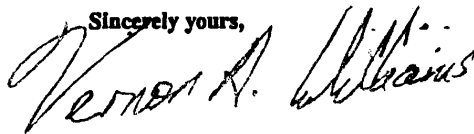
4/10/96

John A. Stalfort, Esquire
Miles & Stockbridge
10 Light Street-9th Floor
Baltimore, Maryland 21202-1487

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 4/10/96 at 10:45AM, and assigned recordation number(s). 17233-A and 18961-C.

Sincerely yours,

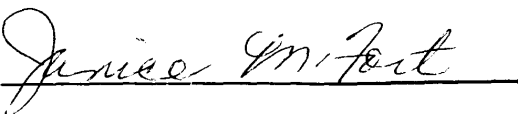


Vernon A. Williams
Secretary

Enclosure(s)

\$ 42.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature

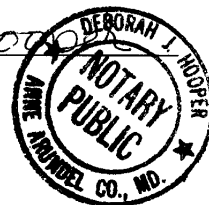


STATE OF MARYLAND, COUNTY OF ANNE ARUNDEL, TO WIT:

I HEREBY CERTIFY that the attached Termination and Release of Security Interest is a true and complete copy of said Termination and Release of Security Interest.

WITNESS my hand and seal this 8th day of april, 1996.

Deborah J. Hooper
Notary Public



My Commission Expires: 7/27/98

18961-C

TERMINATION AND RELEASE
OF SECURITY INTEREST

FOR VALUE RECEIVED, CENTRAL BANK & TRUST CO. terminates, releases, and discharges its security interest, lien, chattel mortgage and any other interest in and to the railroad equipment specifically identified on Exhibit A attached hereto and all replacements, additions, accessions, substitutions, attachments, accessories, parts and tools belonging to any and all of such equipment or used in connection with such equipment, and all cash and noncash proceeds, including, without limitation, insurance proceeds of the foregoing. Such security interest was granted by R. J. Corman Railroad Company/Memphis Line in favor of Central Bank & Trust Co. pursuant to that certain Amendment to Security Agreement dated August 15, 1995 between R. J. Corman Railroad Company/Memphis Line and Central Bank & Trust Co. and recorded with the Interstate Commerce Commission on August 17, 1995 under Recordation Number 18961-B.

EXECUTED as of the 22 day of ^{March}~~February~~, 1996.

CENTRAL BANK & TRUST CO.

By: Gregory A. Biele V.P.

Name:

Title:

STATE OF Kentucky,
OF Fayette, TO WIT:

Kentucky
I HEREBY CERTIFY, that on this 22nd day of March, 1996, before me, the undersigned, a Notary Public of the State of Maryland, personally appeared Gregory A. Biele, the Vice President of CENTRAL BANK & TRUST CO., a Kentucky banking corp, known (or satisfactorily proven) to be the person whose name is subscribed to the within instrument, and acknowledged that he executed the same for the purposes therein contained as the duly authorized Vice President of said Bank by signing the name of the Bank by himself as Vice President.

AS WITNESS my hand and notarial seal.

Allen J. Ballach
Notary Public

My Commission Expires:

June 19, 1996

B:FN161708.REL

DESCRIPTION OF RELEASED EQUIPMENT

Ten (1)) aluminum can double plug boxcars bearing the following car marks and numbers:

RJCM 4212
RJCM 4215
RJCM 4216
RJCM 4501
RJCM 4504
RJCM 4505
RJCM 4508
RJCM 4510
RJCM 4515
RJCM 4516

Twenty-two (22) 60 foot, 100-ton boxcars bearing the following car marks and numbers:

<u>Current</u>	<u>Prior</u>
RJCM 4416	MP 266562
RJCM 4528	MP 266563
RJCM 4234	MP 266637
RJCM 4412	MP 266741
RJCM 4527	MP 267400
RJCM 4520	MP 267401
RJCM 4232	MP 267432
RJCM 4518	MP 267517
RJCM 4020	MP 267536
RJCM 4236	MP 267573
RJCM 4231	MP 267603
RJCM 4022	MP 267614
RJCM 4413	MP 267616
RJCM 4233	MP 267663
RJCM 4023	MP 267685
RJCM 4521	MP 267691
RJCM 4230	MP 267748
RJCM 4228	MP 267759
RJCM 4523	MP 267767
RJCM 4019	MP 267797
RJCM 4517	MP 267841
RJCM 4522	MP 267846